

Electricity Regional Initiatives

The new approach and the state of play

CSE IG – 13/03/2013

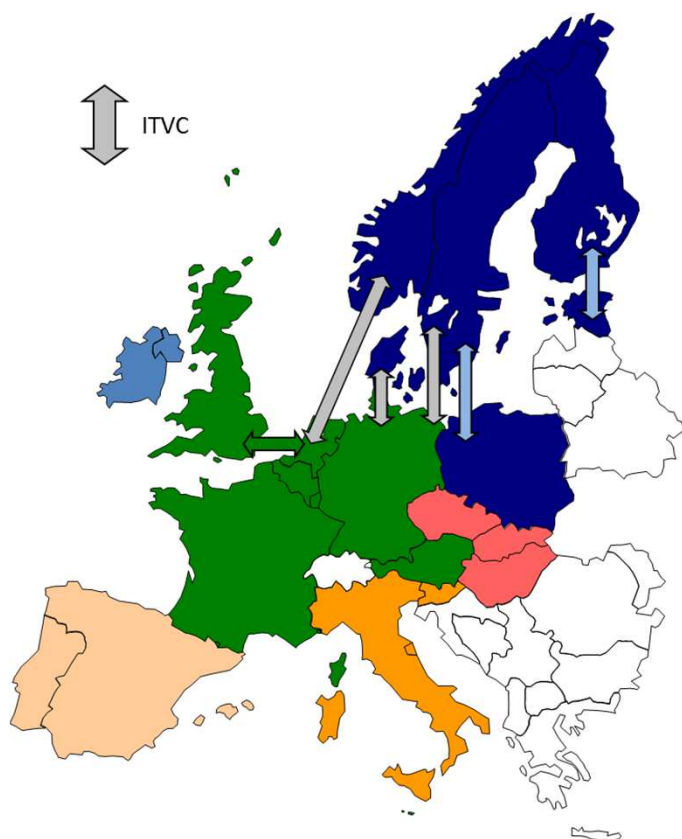
From ERGEG to ACER

A new context that leads to a new approach

- The ERI has been launched by ERGEG in 2006 to gather all relevant stakeholders on a voluntary-based process at regional level to advance integration towards the IEM
 - » Good results were recorded such as the implementation of market coupling or the definition of Target Models
- A new context has emerged with:
 - » The 3rd Energy Package entering into force in 2011
 - FGs/NCs process, more power to NRAs, creation of ACER...
 - » The 4 February 2011 European Council
 - The IEM should be completed by 2014
- A new approach for ERI has been defined by the Agency and NRAs
 - » Project-oriented approach: identification of four priority projects
 - » Pan-European dimension: milestones at EU and regional levels
 - » Coordination and Stakeholder involvement: CG, lead-project NRAs & AESAG

The Cross-regional Roadmap on Day-Ahead Market Coupling

Current situation



Latest developments

Progress of the NWE project are in line for a “go-live” in November but a few issues has been raised

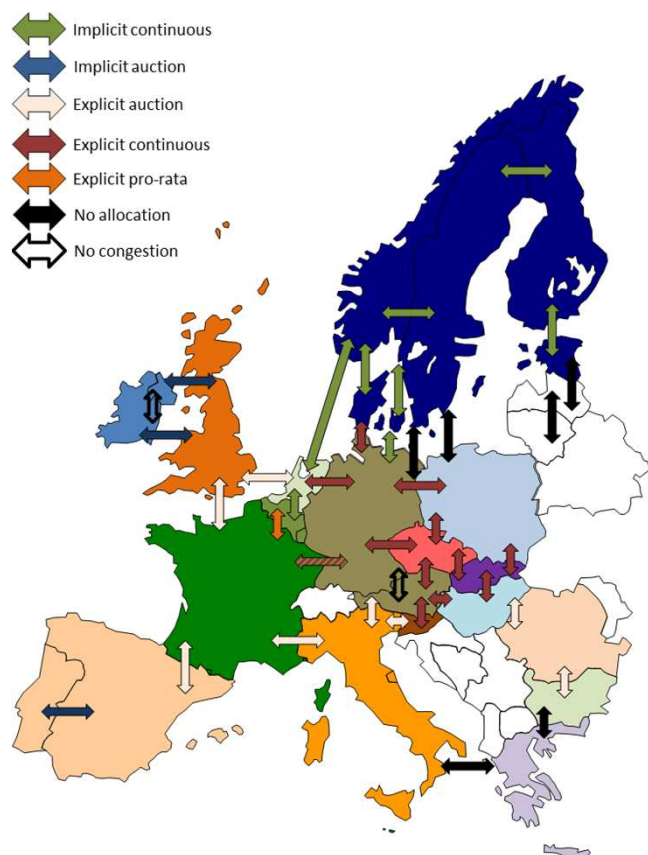
Within the SWE region, the IT developments and testing is expected to start soon

In the CEE region, on-going discussions to extend the TLC initiative to Poland and Romania and NWE through SwePol

Within the CSE region, the roadmap is much awaited.

The Cross-regional Roadmap on Intraday

Current situation



Latest developments

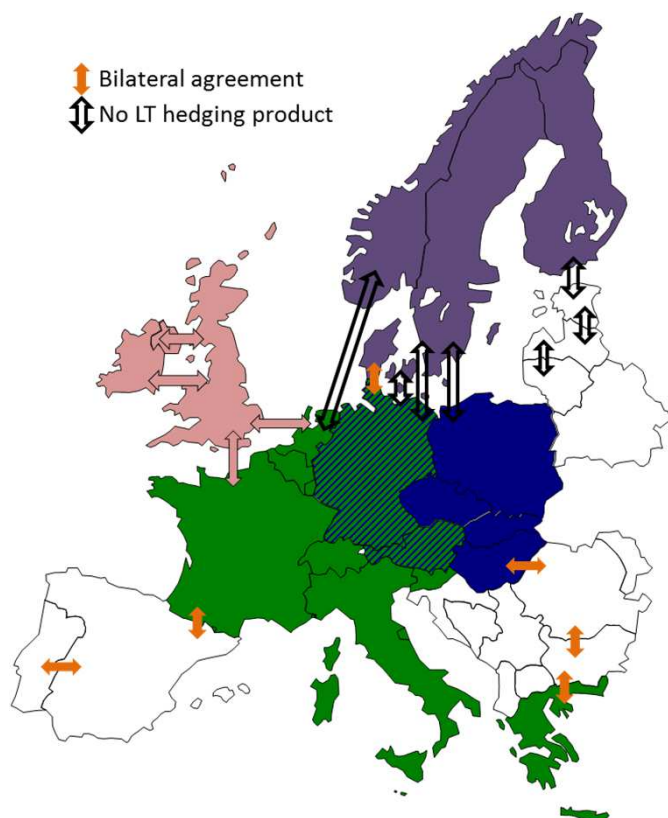
The call for tender organised by PXs to select the European platform has entered into the final selection

- Notification of the result to ACER (final selection or escalation): 12 April 2013
- In case of escalation to ACER: final choice on 14 May

Finalisation of the Gap Analysis exercise is expected for the next ERI CG meeting

The Cross-regional Roadmap on Long-Term Transmission Rights

Current situation



Latest developments

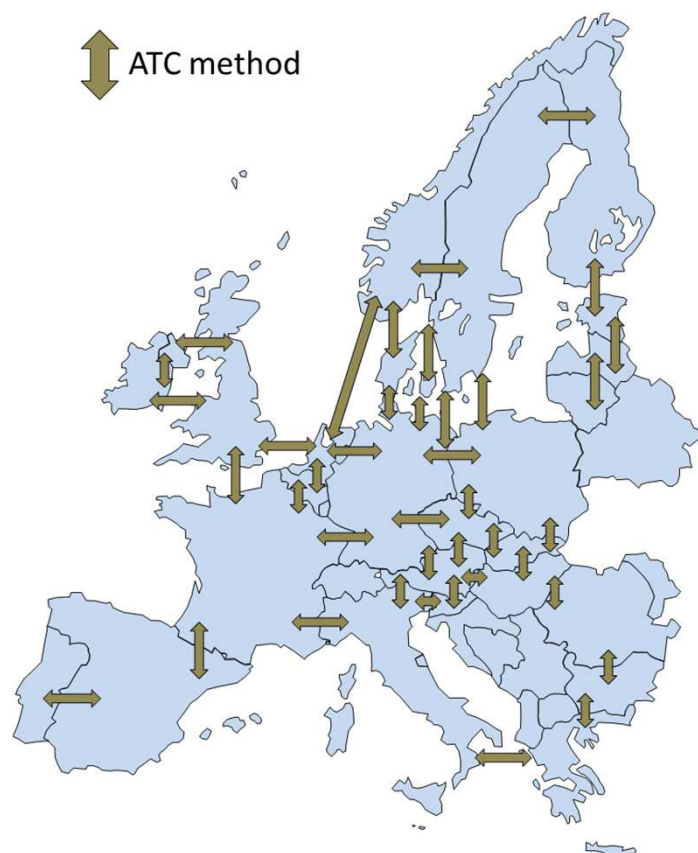
Regional work plans will be prepared to implement this “wish-list” and pave the way to the Single European set of rules

Initiatives to implement FTRs have been launched in the CWE regions and on the DE-DK border

The Agency with the support of EI has started the investigation on the potential gap between the Nordic and Continental markets

The Cross-regional Roadmap on Capacity Calculation

Current situation



Latest developments

The external parallel run for FBMC has started in the CWE region

In the CEE region, after lengthily discussions, work should restart soon.

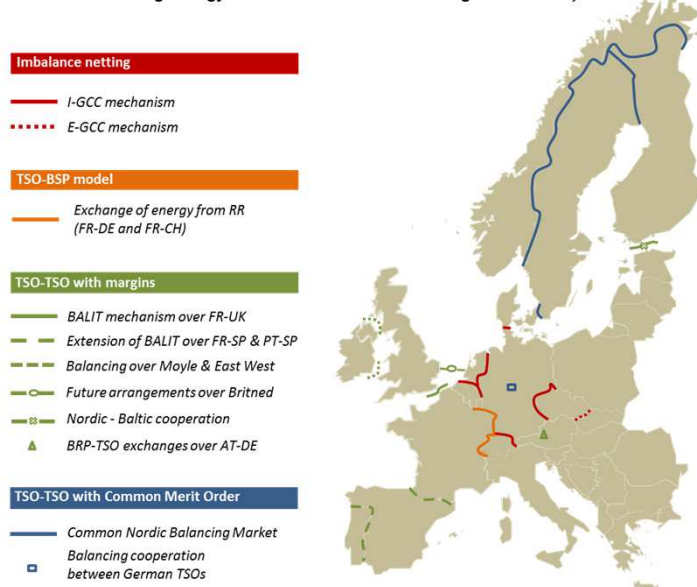
The agreement between TSOs on the DE-PL border is also an positive sign. The Agency has invited relevant NRAs to investigate the implementation of a such agreement on the DE-CZ border

Balancing

Current situation

Cross-border balancing mechanisms and projects*

(*models for balancing energy: this does not include exchange of reserves)



Latest developments

ENTSO-E has launched a call for pilot projects on 4 February

Submission deadline is 1 April

Following Market Committee approval, TSO and ACER are informed on 25 June

Reports and updates

For further details

Dedicated part to ERI on the ACER website

http://www.acer.europa.eu/ELECTRICITY/REGIONAL_INITIATIVES/Pages/default.aspx

The brand new RI Status Review Report

http://www.acer.europa.eu/Official_documents/Acts_of_the_Agency/Publication/ACER%20Regional%20Initiatives%20Status%20Review%20Report%202012.pdf

Latest developments in the ERI Quarterly Reports

http://www.acer.europa.eu/Official_documents/Acts_of_the_Agency/Publication/The%204th%20ERI%20Quarterly%20Report.pdf